



July 10, 2025

Company Name: Sankyo Tateyama, Inc.
Representative: Shozo Hirano
(President, Chief Executive Officer)
(Securities code: 5932, Prime Market, Tokyo Stock Exchange)
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(Modification of Disclosed Matter) Notice of Restructuring of European Subsidiaries

Sankyo Tateyama, Inc. (the “Company”) hereby announces that the Company has revised certain details, including the transferee and certain transaction terms, and resolved in a Board of Directors meeting held today to enter into a real estate sales agreement regarding the matters announced in the “Notice of Restructuring of European Subsidiaries” published on April 3, 2025, and the “(Modification of Disclosed Matter) Notice on Restructuring of European Subsidiaries” published on May 29, 2025, as follows.

1. Reasons for the Changes

ST Deutschland GmbH has been proceeding with working towards the conclusion of the transfer of a portion of the land and buildings of the Bonn Plant (Germany). However, due to delays in various procedures related to the real estate transfer and a request from the notary public to confirm certain easements registered with the land register of the property in question in the final stages of the negotiations, additional due diligence has been conducted by the originally intended transferee, Univers Reisen GmbH.

In parallel with this due diligence and confirmations, we held discussions with Univers Reisen GmbH, and as a result, we have decided to amend certain terms and conditions, including the transferee and the area of the real estate, and to enter into a real estate sale agreement on that basis. As a result, we expect to recognise approximately 1,900 million yen as gain on transfer in the fiscal year ending May 31, 2026.

Note: Exchange rates used in this notice is based on EUR 1 = 170 yen

2. Content of the Changes

	Before Change	After Change
(1)Transferee	Univers Reisen GmbH	Univers Holding GmbH
(2)Assets to be Transferred	Land 53,338m ² and buildings	Land 52,536m ² and buildings
(3)Gain on Transfer	Approximately 2,000 million yen	Approximately 1,900 million yen
(4)Expected Contract Conclusion Date	Undecided	July 11, 2025
(5)Expected Date of Official Transfer	Undecided	March 31, 2026

Note: The transfer price will not be disclosed due to a confidentiality agreement with the transferee but is deemed appropriate and reflects the market price. Additionally, the gain on transfer is an estimated amount calculated by deducting book value and various expenses related to the transfer from the transfer price.

3. Overview of the Transferee

(1)Company Name	Univers Holding GmbH	
(2)Location	Justus-von-Liebig-Straße 20, 53121 Bonn, Germany	
(3)Title and Name of Representative	General Manager, Eberhard Penz	
(4)Nature of Business	Administration of its own real property and its own assets/participations	
(5)Capital	EUR 25 thousand	
(6)Date of Establishment	Feb 23, 2022	
(7)Net Assets	EUR 725 thousand	
(8)Total Assets	EUR 1,283 thousand	
(9)Relationship between the Company and the Relevant Company	Capital Relationship	Not applicable
	Personal Relationship	Not applicable
	Business Relationship	Not applicable
	Related Party Status	Not applicable

Note: The new transferee is the 100% shareholder of Univers Reisen GmbH, the originally intended transferee.

4. Future Outlook

The gain on transfer of fixed assets arising from this transaction is expected to be recorded in the fiscal year ending May 31, 2026.

The Company will disclose promptly if any matters requiring disclosure arise in the future.

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