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Notice of Differences between Consolidated Financial Forecasts and Actual Results

Sankyo Tateyama, Inc. (the “Company”) hereby announces the differences between its full-year consolidated financial forecast for the fiscal year ended May 31, 2025, disclosed on January 9, 2025, and the actual results announced today, as below.

1. Differences between the Consolidated Financial Forecasts and the Actual Results

For the fiscal year ended May 31, 2025 (from June 1, 2024, to May 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	millions of yen 357,000	millions of yen 3,000	millions of yen 2,000	millions of yen 200	yen 6.38
Actual results (B)	359,424	1,545	944	(2,336)	(74.54)
Change (B-A)	2,424	(1,454)	(1,055)	(2,536)	—
Change (%)	0.7	(48.5)	(52.8)	—	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended May 31, 2024)	353,027	3,807	3,880	(1,019)	(32.53)

2. Reasons for the Differences

In the consolidated fiscal year under review, in overseas markets, our European subsidiary was unable to make up for the lack of demand in its mainstay transportation sector, despite its efforts to win short-term sales projects amid the ongoing economic stagnation in Germany. In the domestic market, profits deteriorated due to the impact of higher logistics and procurement costs in the Commercial Facilities Business and lower capacity utilization in the Materials Business due to lower production of aluminum extrusion shapes.

Under these circumstances, net sales exceeded the previous forecast, but operating profit and ordinary profit fell short of the previous forecast. In addition, profit attributable to owners of parent fell short of the previous forecast due to the recording of an impairment loss of 1,010 million yen resulting from the deterioration of business earnings in the automotive field of the European subsidiary.

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