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October 7, 2026

Consolidated Financial Results for the Three Months Ended August 31, 2026 (Under Japanese GAAP)

Company name: Sankyo Tateyama, Inc.
Listing: Tokyo Stock Exchange
Securities code: 5932
URL: https://www.st-grp.co.jp/
Representative: Yasuyuki Kurohata President, Chief Executive Officer
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended August 31, 2026 (from June 1, 2026 to August 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2026	97,268	13.3	2,641	-	2,428	-	1,571	-
August 31, 2025	85,855	(3.0)	(1,164)	-	(1,207)	-	(687)	-

Note: Comprehensive income For the three months ended August 31, 2026: ¥ 1,940 million [177.4%]
For the three months ended August 31, 2025: ¥ 699 million [(11.0) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
August 31, 2026	50.15	-
August 31, 2025	(21.95)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
August 31, 2026	308,398	95,787	29.9
May 31, 2026	305,992	94,241	29.6

Reference: Equity
As of August 31, 2026: ¥ 92,067 million
As of May 31, 2026: ¥ 90,498 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2026	-	12.50	-	12.50	25.00
Fiscal year ending May 31, 2027	-				
Fiscal year ending May 31, 2027 (Forecast)		12.50	-	12.50	25.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	390,000	9.1	4,000	158.7	1,500	70.0	1,000	-	31.91

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2026	31,554,629 shares
As of May 31, 2026	31,554,629 shares

(ii) Number of treasury shares at the end of the period

As of August 31, 2026	220,623 shares
As of May 31, 2026	219,907 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended August 31, 2026	31,334,398 shares
Three months ended August 31, 2025	31,338,981 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The operating results forecasts and other forward-looking statements contained in this report are based on information currently available to Sankyo Tateyama, Inc. (the "Company"), as well as certain assumptions that the Company has judged to be reasonable. As such, they do not constitute an assurance that the Company promises to achieve these projected results. Therefore, readers are advised to note that the actual results may vary materially from the forecasts due to a variety of factors. For the assumptions about consolidated earnings forecast, please refer to "(3) Forecasts of Consolidated Financial Results and Other Forward-Looking Statements" under "1. Overview of Operating Results" on page 2.

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1. Overview of Operating Results

(1) Overview of Operating Results

The overview of the consolidated operating results is provided in the presentation material made available today on the Company's official website (https://www.st-grp.co.jp/english/).

(2) Overview of Financial Position

Total assets as of the end of the first quarter of the current consolidated fiscal year increased by 2,406 million yen compared to the end of the previous consolidated fiscal year, reaching 308,398 million yen. This was primarily due to increases of 6,158 million yen in inventory, such as raw materials and supplies, 1,172 million yen in investment securities, and 632 million yen in buildings and structures, despite decreases of 4,828 million yen in cash and deposits and 1,155 million yen in other current assets such as accounts receivable - other.

Liabilities increased by 860 million yen compared to the end of the previous consolidated fiscal year, totaling 212,610 million yen. This was primarily due to an increase of 8,062 million yen in short-term borrowings, despite decreases of 4,678 million yen in other current liabilities such as accrued expenses, and 3,260 million yen in long-term borrowings. Net assets totaled 95,787 million yen, and the equity-to-asset ratio stood at 29.9%.

(3) Forecasts of Consolidated Financial Results and Other Forward-Looking Statements

There has been no revision to the financial result forecast announced on July 9, 2026.

2. Quarterly Consolidated Financial Statements and Key Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of May 31, 2026	As of August 31, 2026
Assets		
Current assets		
Cash and deposits	29,732	24,903
Notes and accounts receivable - trade, and contract assets	46,049	45,575
Electronically recorded monetary claims - operating	9,000	9,546
Securities	46	0
Merchandise and finished goods	19,606	21,357
Work in process	15,706	17,442
Raw materials and supplies	22,879	25,551
Other	8,623	7,467
Allowance for doubtful accounts	(392)	(388)
Total current assets	151,254	151,456
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	23,553	24,186
Land	50,097	50,026
Other, net	29,103	29,326
Total property, plant and equipment	102,754	103,540
Intangible assets	2,556	2,464
Investments and other assets		
Investment securities	17,030	18,202
Other	32,624	32,961
Allowance for doubtful accounts	(227)	(227)
Total investments and other assets	49,427	50,936
Total non-current assets	154,738	156,941
Total assets	305,992	308,398

(Millions of yen)

	As of May 31, 2026	As of August 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	46,892	46,491
Electronically recorded obligations - operating	6,436	6,066
Short-term borrowings	5,791	13,853
Current portion of long-term borrowings	23,371	23,076
Income taxes payable	1,307	445
Provision for bonuses	402	2,106
Provision for loss on construction contracts	7	13
Provision for loss on disaster	355	260
Other	29,004	24,325
Total current liabilities	113,568	116,639
Non-current liabilities		
Long-term borrowings	68,179	64,918
A product repair reserve fund	795	790
Retirement benefit liability	10,341	10,489
Asset retirement obligations	1,415	1,419
Other	17,451	18,353
Total non-current liabilities	98,182	95,970
Total liabilities	211,750	212,610
Net assets		
Shareholders' equity		
Share capital	15,000	15,000
Capital surplus	31,938	31,938
Retained earnings	10,227	11,405
Treasury shares	(266)	(267)
Total shareholders' equity	56,899	58,077
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,739	5,437
Deferred gains or losses on hedges	(21)	(32)
Revaluation reserve for land	2,065	2,065
Foreign currency translation adjustment	8,369	8,444
Remeasurements of defined benefit plans	18,445	18,076
Total accumulated other comprehensive income	33,598	33,990
Non-controlling interests	3,743	3,720
Total net assets	94,241	95,787
Total liabilities and net assets	305,992	308,398

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended August 31, 2026

(Millions of yen)

	For the three months ended August 31, 2025	For the three months ended August 31, 2026
Net sales	85,855	97,268
Cost of sales	70,011	77,836
Gross profit	15,844	19,431
Selling, general and administrative expenses	17,008	16,790
Operating profit (loss)	(1,164)	2,641
Non-operating income		
Interest income	26	49
Dividend income	99	146
Share of profit of entities accounted for using equity method	126	102
Other	281	207
Total non-operating income	533	505
Non-operating expenses		
Interest expenses	450	596
Other	126	121
Total non-operating expenses	576	717
Ordinary profit (loss)	(1,207)	2,428
Extraordinary income		
Gain on sale of non-current assets	4	32
Gain on sale of investment securities	1	0
Total extraordinary income	6	32
Extraordinary losses		
Loss on sale of non-current assets	0	9
Loss on retirement of non-current assets	139	98
Loss on valuation of investment securities	0	-
Total extraordinary losses	139	107
Profit (loss) before income taxes	(1,341)	2,354
Income taxes	(637)	810
Profit (loss)	(703)	1,543
Loss attributable to non-controlling interests	(15)	(27)
Profit (loss) attributable to owners of parent	(687)	1,571

Quarterly Consolidated Statement of Comprehensive Income

For the three months ended August 31, 2026

(Millions of yen)

	For the three months ended August 31, 2025	For the three months ended August 31, 2026
Profit (loss)	(703)	1,543
Other comprehensive income		
Valuation difference on available-for-sale securities	744	699
Deferred gains or losses on hedges	475	(11)
Foreign currency translation adjustment	148	73
Remeasurements of defined benefit plans, net of tax	55	(392)
Share of other comprehensive income of entities accounted for using equity method	(21)	27
Total other comprehensive income	1,402	396
Comprehensive income	699	1,940
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	711	1,963
Comprehensive income attributable to non-controlling interests	(12)	(22)

(3) Key Notes on Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumption)

Not applicable.

(Notes on Significant Changes in the Amount of Shareholders' Equity, if Any)

Not applicable.

(Notes on Accounting Methods Specific to Preparation of Quarterly Consolidated Financial Statements)

(Calculation of Tax Expense)

Certain consolidated subsidiaries have adopted a method of reasonably estimating the effective tax rate after applying tax effect accounting to income before income taxes and minority interests for the consolidated fiscal year, including the current consolidated accounting period, and multiplying income before income taxes and minority interests by this estimated effective tax rate.

(Notes on Segment Information)

[Segment Information]

For the three months ended August 31, 2025 (from June 1, 2025 to August 31, 2025)

1. Net sales and income or loss by reportable segments

(Millions of yen)

	Reportable segments					Others (Note) 1	Total	Adjustments (Note) 2	Amounts in consolidated financial statements (Note) 3
	Construction Materials Business	Materials Business	Commercial Facilities Business	Global Business	Total				
Net sales									
Net sales to external customers	41,431	15,178	9,955	19,189	85,755	100	85,855	-	85,855
Intersegment sales or transfers	1,162	10,538	14	333	12,048	-	12,048	(12,048)	-
Total	42,594	25,716	9,970	19,522	97,804	100	97,904	(12,048)	85,855
Segment income (loss)	(1,366)	167	(31)	99	(1,131)	(16)	(1,147)	(17)	(1,164)

Notes: 1. The "Others" category is a business segment which is not included in the reportable segments and includes leasing business and plant factory business, etc.

2. Adjustment of segment income (loss) of (17) million yen includes corporate expenses of (17) million yen not allocated to each reportable segment. Corporate expenses are primarily selling, general and administrative expenses not attributable to each reportable segment.

3. Segment income (loss) is adjusted for operating loss in the quarterly consolidated statements of income.

2. Information on impairment loss on fixed assets and goodwill by reporting segment

During the first three months of the fiscal year ended August 31, 2025, there was no recognition of significant impairment losses on non-current assets, no significant fluctuations in the amount of goodwill, and no recognition of significant gain on bargain purchase.

For the three months ended August 31, 2026 (from June 1, 2026 to August 31, 2026)

1. Net sales and income or loss by reportable segments

(Millions of yen)

	Reportable segments					Others (Note) 1	Total	Adjustments (Note) 2	Amounts in consolidated financial statements (Note) 3
	Construction Materials Business	Materials Business	Commercial Facilities Business	Global Business	Total				
Net sales									
Net sales to external customers	40,562	22,043	10,435	24,171	97,212	55	97,268	-	97,268
Intersegment sales or transfers	1,121	13,403	16	343	14,884	-	14,884	(14,884)	-
Total	41,684	35,446	10,451	25,514	112,096	55	112,152	(14,884)	97,268
Segment income (loss)	(432)	2,421	162	532	2,683	(18)	2,665	(24)	(2,641)

Notes: 1. The "Others" category is a business segment which is not included in the reportable segments and includes leasing business and plant factory business, etc.

2. Adjustment of segment income (loss) of (24) million yen includes corporate expenses of (24) million yen not allocated to each reportable segment. Corporate expenses are primarily selling, general and administrative expenses not attributable to each reportable segment.

3. Segment income (loss) is adjusted for operating profit in the quarterly consolidated statements of income.

2. Information on impairment loss on fixed assets and goodwill by reporting segment

During the first three months of the fiscal year ended August 31, 2026, there was no recognition of significant impairment losses on non-current assets, no significant fluctuations in the amount of goodwill, and no recognition of significant gain on bargain purchase.

(Notes on Quarterly Consolidated Statements of Cash Flows)

No quarterly consolidated cash flow statement has been prepared for the three months of the current fiscal year.

Depreciation (including amortization of intangible assets) for the three months of the current fiscal year are as follows.

(Millions of yen)

	For the three months ended August 31, 2025	For the three months ended August 31, 2026
Depreciation	2,157	1,891